

**MINIMIZE LIABILITY, MANAGE RISK, ENSURE PATIENT SAFETY:**

# Effective Strategies in Outpatient Methadone Treatment

Both webinar and workshop attendees will earn CME and Continuing Education credits.

## **WEBINAR: Clinical Guidelines and Liability Prevention: An Overview**

August 26, 2009  
September 1, 2009  
September 23, 2009  
1:00 – 3:30 PM (ET)

## **WORKSHOP: Clinical Guidelines and Liability Prevention**

October 22, 2009  
8:30 AM–4:00 PM  
UIC Forum, University of Illinois at Chicago, Chicago, IL



Jointly sponsored by University of Pittsburgh School of Medicine, Western Psychiatric Institute and Clinic, Center for Continuing Education in the Health Services, and the Division of Alcoholism and Substance Abuse Illinois Department of Human Services, and IRETA/Northeast ATTC.

# MINIMIZE LIABILITY, MANAGE RISK, ENSURE PATIENT SAFETY: EFFECTIVE STRATEGIES IN OUTPATIENT METHADONE TREATMENT

## WEBINAR

August 26, September 1 or September 23, 2009

1:00 - 3:30 PM (ET)

## WORKSHOP

October 22, 2009 / 8:30 AM-4:00 PM

UIC FORUM University of Illinois at Chicago

## LEARN BEST PRACTICES AND RISK MANAGEMENT STRATEGIES

Learn how to employ best practices and reduce the risks associated with delivering methadone to treat opioid addiction. Register today for this two-part training program, Minimize Liability, Manage Risk, and Ensure Patient Safety: Effective Strategies for Outpatient Methadone Treatment, sponsored by the Substance Abuse and Mental Health Services Administration, Center for Substance Abuse Treatment (SAMHSA/CSAT).

Minimize Liability, Manage Risk, and Ensure Patient Safety: Effective Strategies for Outpatient Methadone Treatment is composed of the complimentary 2-1/2 hour interactive Webinar Clinical Guidelines and Liability Prevention: An Overview and the all-day Clinical Guidelines and Liability Prevention Workshop. The workshop has a \$100 registration fee.

This two-part program is designed for healthcare and mental health professionals who are involved in the direct care of patients seeking help for opiate dependence.

Conducted by experts in insurance, law, policy, and daily clinical practices, the training will provide the framework for applying best practices and developing comprehensive risk management strategies that improve patient safety and enable OTPs and methadone maintenance programs to

eliminate, transfer, reduce, and manage the risks associated medication-assisted treatment for opioid dependence.

Attending both the webinar and the workshop is recommended. Registrants also have the option to participate in only one of these modules. Topics of discussion covered in both modules include:

- Trends of cases filed in court
- Areas of documented legal action
- Role of the law, science, logic, and experience in developing risk management strategies
- Clinical issues and standards of individualized care

### LEARNING OBJECTIVES

Program participants will have the opportunity to ask questions and enter into a dialog with faculty and each other. Upon completion of the Webinar and/or workshop, participants will have:

- Heightened awareness of the need for increased vigilance
- Improved ability to identify and assess risks
- In-depth understanding of the clinical issues of induction and dosing, impairment, and cardiac factors
- Expanded knowledge of current trends and strategies

## OVERVIEW

### Understanding the Benefits and Preventing the Risks of Medication Assisted Treatment for Opioid Addiction

The SAMHSA/CSAT Treatment Improvement Plan (TIP) 43 states that medication-assisted treatment has been effective in facilitating many patients' recovery from opioid addiction for over 30 years. However, recent reports of adverse incidents and deaths associated with methadone have raised concern among state and national legislators about the risks involved. The 2009 General Accountability Office Report examined factors contributing to the significant increase in methadone-associated overdose deaths more often found in pain management situations. Still this focus must also include increased scrutiny of the risk management and patient safety practices employed by OTPs and methadone maintenance programs. These concerns and adverse incidents have led to an increased number of lawsuits and legislation such as S.754—the Methadone Treatment and Protection Act—that seeks to legislate clinical practice, patient safety, and community values.

Research supports the perspective that opioid addiction is a medical disorder that can be treated safely and effectively with medications when they are administered under conditions consistent with their pharmacological efficacy and accompanied by necessary supportive services such as psychosocial counseling, treatment for co-occurring disorders, medical care, and vocational rehabilitation. Physicians; psychiatrists; clinical staff; nurses; and opiate treatment program directors, providers, and staff need to understand how to minimize incidents such as patients driving under the influence of multiple substances, unsafe diversion of take-home medication; unsafe induction and reduction of medication, and dosing practices without consideration of clinically assessed severity of dependence and metabolism rates. This training is appropriate to all involved in treating opiate dependence with methadone.

# CONTINUING EDUCATION

## **ACCME**

WEBINAR — This activity has been planned and implemented in accordance with the Essential Areas and Policies of the Accreditation Council for Continuing Medical Education (ACCME) through the joint sponsorship of the University of Pittsburgh School of Medicine and the Northeast ATTC. The University of Pittsburgh School of Medicine is accredited by the ACCME to provide continuing medical education for physicians. \*The University of Pittsburgh School of Medicine designates this educational activity for a maximum of 2.5 AMA PRA Category 1 Credits™. Each physician should only claim credit commensurate with the extent of their participation in the activity. \*Other healthcare professionals are awarded 2.5 continuing education units (CEU's) which are equal to 2.5 contact hours.

WORKSHOP — An application has been submitted for CME approval for 7 credits.

In accordance with Accreditation Council for Continuing Medical Education requirements on disclosure, information about relationships of presenters with commercial interests (if any) will be included in materials distributed at the time of the event.

## **PSYCHOLOGIST**

WEBINAR — This program is co-sponsored by Western Psychiatric Institute and Clinic and IRETA. Western Psychiatric Institute and Clinic is approved by the American Psychological Association to offer continuing education for psychologists. Western Psychiatric Institute and Clinic maintains responsibility for this program and its content. This program is being offered for 2.5 continuing education credits.

WORKSHOP — This program is co-sponsored by Western Psychiatric Institute and Clinic and IRETA. Western Psychiatric Institute and Clinic is approved by the American Psychological Association to offer continuing education for psychologists. Western Psychiatric Institute and Clinic maintains responsibility for this program and its content. This program is being offered for 7.0 continuing education credits..

## **NAADAC**

The Institute for Research, Education and Training in Addictions (IRETA), is a NAADAC Approved Education Provider.

WEBINAR — Approved for 2.5 CEUs.

WORKSHOP — Approved for 7 CEUs.

## **NURSING**

WEBINAR — Application has been submitted for 2.5 credits.

WORKSHOP — Application has been submitted for 7 credits.

## **PCB/CAC**

WEBINAR — The Institute for Research, Education and Training in Addictions (IRETA) is an approved provider of PCB continuing education credits. The application has been submitted to PCB for approval to award certificates based on courses attended up to a total of 2.5 contact hours for the webinar.

## **ILLINOIS CAC**

WORKSHOP — Application has been submitted for 7 credit hours.

## **SOCIAL WORK**

WEBINAR — Application submitted, subject to approval for 2.5 credit hours of continuing education through co-sponsorship of the University of Pittsburgh School of Social Work, a PA-approved provider of social work continuing education. These credit hours satisfy requirements for LSW renewal.

WORKSHOP — Application submitted, subject to approval for 7 credit hours of continuing education through co-sponsorship of the University of Pittsburgh School of Social Work, a PA-approved provider of social work continuing education. These credit hours satisfy requirements for LSW renewal.

WEBINAR:

2.5 Hours CME/CEU

## Clinical Guidelines and Liability Prevention: An Overview

**August 26, September 1 or September 23, 2009**

**1:00 - 3:30 PM (ET)**

**Registration is required but free. CEU fee extra. See page 8 for details.**

During this complimentary 2-1/2-hour interactive webinar, conducted by experts in medication assisted treatment, participants will be introduced to current liability trends and best practices for delivering methadone for opioid addiction and learn methods for reducing and preventing risks. Your log-on information will be supplied in your emailed registration confirmation.

## AGENDA

- |              |  |
|--------------|--|
| 1:00-1:15 PM | Welcome and Setting the Stage<br>H. Westley Clark, MD, JD, MPH, CAS, FASAM, Director, Center for Substance Abuse Treatment |
| 1:15-1:30 PM | What's going on out there: An insurance carrier's perspective<br>Richard Willetts, CPCU, NSM Insurance Group               |
| 1:30-2:00 PM | Managing risk and knowing the rules<br>Lisa Torres, JD   |
| 2:00-2:45 PM | Managing risk and practice challenges<br>Trusandra Taylor, MD, FASAM, MPH<br>Todd Mandell, MD<br>Lisa Torres, JD           |
| 2:45-3:30 PM | Questions and dialog<br>Todd Mandell, MD (Facilitator)   |

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## WORKSHOP SITE

The Clinical Guidelines and Liability Prevention Workshop will be held at:

UIC Forum, University of Illinois at Chicago  
725 W Roosevelt Rd.  
Chicago, IL 60608  
Phone 312-413-9875      uicforum@uic.edu

## LODGING

For those requiring an overnight stay on Wednesday, October 21 we have secured a block of rooms at the Marriott Chicago at Medical district/UIC located at 625 South Ashland Avenue.

To receive the workshop rate of \$179/night please call the hotel direct toll free at 1-800-356-3641 and mention the Clinical Guidelines and Liability Prevention Workshop.

# WORKSHOP: Clinical Guidelines and Liability Prevention

7 Hours CME/CEU

**October 22, 2009**  
**UIC Forum, University of Illinois at Chicago**  
**725 W Roosevelt Road, Chicago, IL 60608**

**Registration Fee: \$100**

During this full-day training, attendees will learn the do's and don'ts in current methadone practice to treat opioid addiction and how to improve patient safety via developing comprehensive risk management strategies that incorporate best practices, treatment guidance and affirmative risk management while addressing the evidence of methadone's use as an effective opioid addiction treatment.

## AGENDA

- 8:30-8:50 AM Welcome and Opening Remarks  
Richard Weisskopf, Illinois SOTA, State Opiate Treatment Authority  
H. Westley Clark, MD, JD, MPH, CAS, FASAM, Director, Center for Substance Abuse Treatment  
Anthony Campbell, RPH, DO, CDR, USPHS, Medical Officer, Substance Abuse and Mental Health Services Center
- 8:50-9:50 AM What's Going on Out There?  
Richard Willetts, CPCU, NSM Insurance Group  
David Szerlip, David Szerlip & Associates, Inc.
- 9:50-10:50 AM Managing Risk: Basic definitions, guiding principles, and relationship between risk and practice in OPMM today  
Lisa Torres, JD
- 10:50-11:00 AM Break
- 11:00 AM-Noon Managing Risk, Patient Safety and Best Practice - Panel Discussion (Part I)  
Panel Members:  
Todd Mandell, MD, facilitator; Trusandra Taylor, MD, FASAM, MPH, JEVS Human Services/ACT; Lisa Torres, JD
- Noon-1:30 PM Lunch  
Keynote Session Speaker: Alan Wartenberg, MD, Meadows Edge Recovery Center  
"Becoming an Agent of Positive Change in your Program: A Primer for Medical and Nursing Providers"  
*Please note the luncheon session is a separate session that is sponsored by NSM Insurance Group and not an official part of the programming for the one day training.*
- 1:30-2:45 PM Managing Risk, Patient Safety and Best Practice-Panel Discussion (Part II)  
Todd Mandell, MD, facilitator, Trusandra Taylor, MD, FASAM, MPH; Lisa Torres, JD
- 2:45-3:00 PM Break
- 3:00-4:00 PM Clinical Case Scenarios, Audience Q/A, and Closing  
Todd Mandell, MD, Trusandra Taylor, MD, FASAM, MPH, JEVS Human Services/ACT; Lisa Torres, JD; Anthony Campbell, RPH, DO, CDR, USPHS, Medical Officer, Substance Abuse and Mental Health Services, Center for Substance Abuse, Division of Pharmacologic Therapies
- 4:00 PM Complete Evaluation and Adjourn

***This training will be recorded on DVD and available for purchase through the ATTCs.***

## FACULTY CONTACT INFORMATION

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# WEBINAR & WORKSHOP REGISTRATION FORM (PRINT CLEARLY)

First Name \_\_\_\_\_ Last \_\_\_\_\_  
 Agency \_\_\_\_\_ Position \_\_\_\_\_  
 Agency Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Work Phone \_\_\_\_\_ Fax \_\_\_\_\_  
 E-Mail\* \_\_\_\_\_ Home Phone \_\_\_\_\_

Check if you DO NOT wish to receive training notifications.

Participation by all individuals is encouraged. Advanced notification of any special needs will help us provide better service. Please notify us of your needs at least two weeks in advance of the program by contacting Kristine Pond at 412-258-8569 or pondk@ireta.org or by faxing completed registration form to 412-258-8554. If you have need of special arrangements due to a physical disability or dietary restrictions, please indicate your needs here: \_\_\_\_\_

\*REQUIRED FOR WEBINAR

## LOG-IN INFORMATION WILL BE SUPPLIED IN YOUR EMAILED REGISTRATION CONFIRMATION.

EVENT DATE	8/26/09	9/1/09	9/23/09		ENTER FEE
REG. DEADLINE	8/24/09	8/28/09	9/21/09		
<b>WEBINAR</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>FREE</b>	\$ 0.00
ACCME Credits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$40.00	\$ _____
Nursing Credits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$40.00	\$ _____
Psychologist Credits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$40.00	\$ _____
NAADAC	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25.00	\$ _____
Social Work Credits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25.00	\$ _____
Pennsylvania CAC	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25.00	\$ _____
				<b>Subtotal</b>	<b>\$ _____</b>

Workshop: Registration Deadline 10/16/09

<b>10/22/09</b>	<b>WORKSHOP</b>	<input type="checkbox"/>	\$100.00	\$ _____
	ACCME Credits	<input type="checkbox"/>	\$80.00	\$ _____
	Nursing Credits	<input type="checkbox"/>	\$80.00	\$ _____
	Psychologists Credit	<input type="checkbox"/>	\$80.00	\$ _____
	NAADAC	<input type="checkbox"/>	\$50.00	\$ _____
	Social Work Credits	<input type="checkbox"/>	\$50.00	\$ _____
	Illinois CAC	<input type="checkbox"/>	\$50.00	\$ _____
	Discounted Parking Pass	<input type="checkbox"/>	\$7.00	\$ _____
			<b>Subtotal</b>	<b>\$ _____</b>
			<b>TOTAL</b>	<b>\$ _____</b>

Online registration is available at  
[www.ireta.org](http://www.ireta.org)

Or send/fax paper registration to:

Kristine H. Pond  
 Logistics Coordinator  
 Northeast ATTC / IRETA  
 425 Sixth Ave Ste 1710  
 Pittsburgh PA 15219

412-258-8569 p  
 412-258-8554 f  
 pondk@ireta.org  
 www.ireta.org

Questions?  
 Contact 412-258-8569  
 pondk@ireta.org

REFUND POLICY:  
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 Contact 412-258-8569 within 48  
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PAYMENT METHOD:  Check  MasterCard  VISA  Discover

FOR CREDIT CARD PAYMENT ONLY:

NAME ON THE CARD \_\_\_\_\_

CARD NUMBER \_\_\_\_\_ EXP. DATE \_\_\_\_\_

MONTH / YEAR

CARDHOLDER SIGNATURE \_\_\_\_\_

AS IT APPEARS ON THE CREDIT CARD